

**United States Bankruptcy Court**  
**Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Debtors

Case No. **15-28187**

Chapter **7**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>2</b>	<b>931,402.50</b>		
B - Personal Property	<b>Yes</b>	<b>13</b>	<b>35,308.52</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>4</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>2,371,135.49</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>11</b>		<b>3,840,194.34</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>Yes</b>	<b>2</b>			<b>13,537.00</b>
J - Current Expenditures of Individual Debtor(s)	<b>Yes</b>	<b>2</b>			<b>13,537.00</b>
Total Number of Sheets of ALL Schedules		<b>41</b>			
Total Assets			<b>966,711.02</b>		
Total Liabilities				<b>6,211,329.83</b>	

**United States Bankruptcy Court**  
**Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Debtors

Case No. 15-28187

Chapter 7

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
HOME AT: 9110 2 Mile Road, Franksville, WI 53126 2 parcels; Tax Nos. 012-04-21-33-018-010 & 012-04-21-32-034-010; 65.72 and 15.04 acres respectively. Appraisal February 2015 valued property at \$724,000.00; 2014 tax assessed value was \$500,100.00 \$724,000 - 9% cost of sale = \$658,840.00	HOMESTEAD	C	658,840.00	954,891.03
ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487. House on 4 parcels with #: LR 355 1-4 Total 2014 tax FMV = \$302,500.00 Appraisal dated April 23, 2015 = \$195,000 less 9% cost of sale = \$177,450.00	FEE SIMPLE	C	177,450.00	184,797.00
LINCOLN COUNTY/Somo: W111081 Green Drive, Tripoli, WI 10 acres with a trailer (2 parcels) each solely in Amy's name. Tax Key No. 28.043504.015.002 and 28.043505.015.006 Tax Assessed FMV \$45,400 Appraisal of LAND ONLY dated 8/27/14 value = \$15,000.00 less 9% broker's fee \$13,650. Note that is is probably high as brokers now have minimum fees. See Schedule B for trailer	FEE SIMPLE	C	13,650.00	305,903.00
TOWN OF YORKVILLE: 19411 Washington Ave., Union Grove, WI 53182 Vacant Land: Tax Parcel Numbers: 03-21-07-001-022 - fmv per 2014 tax bill = \$51,500. 03-21-07-001-023 - fmv per 2014 tax bill = \$59,100 Debtor owns property jointly with Michael Rudan (who surrendered his interest in his Ch 7 bankruptcy)	FEE SIMPLE	C	55,300.00	464,749.46

Sub-Total > **905,240.00** (Total of this page)

1 continuation sheets attached to the Schedule of Real Property

In re     **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. 15-28187

Debtors

**SCHEDULE A - REAL PROPERTY**  
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
PRICE COUNTY, Town of Knox, WI: (1) 40 acre plot, Parcel 2; raw hunting land no improvements. Tax ID: 12576 Mathiesen Land Company, LLC. owns a second adjacent 40 acre plot, Parcel 1, Tax ID 12577. An appraisal dated 9/10/2014, appraised 160 acres (4 parcels including 2 which are owned by Judith Mathiesen) at \$115,000. Debtors' 1/4 of total appraised property has a value of \$28,750.00 less 9% cost of sale = \$26,162.50	FEE SIMPLE	C	26,162.50	305,903.00

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash</b>	-	<b>10.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Savings account in Shawn's name Wells Fargo Bank 6005 Durand Avenue Racine, WI 53406</b>	<b>C</b>	<b>184.39</b>
		<b>Custodial Account for daughter who has now attained the age of 18; Amy is custodian and has bare legal title. Not part of the bankruptcy estate. See SOFA</b>	<b>C</b>	<b>0.00</b>
		<b>Checking in Shawn's name (used to escrow taxes) North Shore Bank Savings Corporate Office 15700 West Bluemount Road Brookfield, WI 53005</b>	<b>C</b>	<b>12.47</b>
		<b>Checking account - Joint Park City Credit Union 1213 N. 4th St. Tomahawk, WI 54487</b>	<b>C</b>	<b>5.00</b>
		<b>Checking and Savings in Shawn's name Educators Credit Union Corporate Office 1326 Willow Road Mt. Pleasant, WI 53177</b>	<b>C</b>	<b>136.23</b>
		<b>Checking account in Amy's name Community State Bank 1500 Main St. Union Grove, WI 53182</b>	<b>C</b>	<b>595.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			

Sub-Total > **943.09**  
(Total of this page)

6 continuation sheets attached to the Schedule of Personal Property

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
4. Household goods and furnishings, including audio, video, and computer equipment.		<b>See attached. Plus \$2000.00 (includes household items located at Homestead - Sturtevant, WI and home in Oneida County, WI) of misc. items, none of which individually is worth more than \$20.00</b>	<b>C</b>	<b>6,720.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.		<b>Misc. articles of clothing</b>	<b>-</b>	<b>1,000.00</b>
7. Furs and jewelry.		<b>Wedding and engagement ring; small diamond earrings; inherited diamond ring from grandmother; Amy has very little jewelry of any kind</b>	<b>C</b>	<b>3,000.00</b>
8. Firearms and sports, photographic, and other hobby equipment.		<b>Remington 30-06, Springfield 7100</b>	<b>C</b>	<b>400.00</b>
		<b>Remington 12 gauge S70 shot gun</b>	<b>C</b>	<b>300.00</b>
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Genworth; Term insurance: policy XXX6375, Shawn is the insured, with face value of \$250,000; required by Community State Bank, which is the beneficiary, with Amy as second beneficiary.</b>	<b>C</b>	<b>0.00</b>
		<b>Lincoln Benefit Life Insurance - Debtors have whole life insurance policies on their children, Policy XXXXXX5792 = \$44.79, Policy XXXXXX5793 = \$168.36, Policy XXXXXX5794 = \$49.94, Policy XXXXXX5795 = \$220.97. Total \$480.06</b>	<b>C</b>	<b>480.06</b>
		<b>Wisconsin Farm Bureau Federation: accidental death - term policy in the amount of \$2,900.00</b>	<b>C</b>	<b>0.00</b>
		<b>Ing ReliaStar Life Insurance - Term policy No. XXXXXX4183 on Shawn's life face value \$2,000,000.00 with Amy as beneficiary</b>	<b>C</b>	<b>0.00</b>
		<b>Genworth Life Insurance Adjustable Life Insurance Policy No. XXX4047, on Shawn's life with Community State Bank as primary beneficiary and Amy as secondary.</b>	<b>C</b>	<b>685.37</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **12,585.43**  
(Total of this page)

Sheet 1 of 6 continuation sheets attached  
to the Schedule of Personal Property

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>TopChoice, LLC.</b> <b>Entity ID: T041833</b> <b>Jurisdiction State: Wisconsin</b> <b>Registered Effective Date: 10/11/2006</b> <b>Period of Existence: PER</b> <b>Status: Resored to Good Standing/Active</b> <b>Status date: 10/11/2006</b> <b>Entity Type: Domestic Limited Liability Company</b> <b>Registered Agent: Deborah K. Homan</b> <b>Address of Reg. agent &amp; Principal Address</b> 5419 Pine Tree Road PO Box 111 Sturgeon Bay, WI 53245 This corporation owns a strip mall at 17091 Teut Road, Burlington, WI Debtors have a 25% interest in Top Choice, LLC <b>SEE ATTACHED BALANCE SHEET</b>	<b>C</b>	<b>0.00</b>
		<b>Mathiesen Land Company, LLC.</b> <b>Entity ID: M059879</b> <b>Jurisdiction State: Wisconsin</b> <b>Registered Effective Date: 10/16/2003</b> <b>Period of Existence: PER</b> <b>Status: Restored to Good Standing/Active</b> <b>Entity Type: Domestic Limited Liability Company</b> <b>Registered Agent: Amy Mathiesen</b> <b>Office and Principal Office</b> 9110 Two Mile Rd. Franksville, WI 53126 Amy has 100% interest in Mathiesen Land Company, LLC. This is a real estate holding company. <b>SEE ATTACHED BALANCE SHEET</b>	<b>C</b>	<b>0.00</b>

Sub-Total > **0.00**  
(Total of this page)

Sheet 2 of 6 continuation sheets attached  
to the Schedule of Personal Property

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>The Lemon Frog, LLC. Entity ID: T055725 Jurisdiction St: WI Registered Effective Date: 02/01/2012 Period of Existence: PER Status: Organized Status Date: 02/1/2012 Entity Type: Domestic Limited Liability Company Amy has a 50% ownership interest. This is a consignment store in Burlington. SEE ATTACHED BALANCE SHEET</b>	<b>C</b>	<b>0.00</b>
		<b>Shawn Robert's Lawn &amp; Tree, Inc. THIS CORPORATION WAS FORCED INTO RECEIVERSHIP, Racine County Case 2014CV1156. Attorney Michael Polsky (of Beck, Chaet, Bamberger &amp; Polsky, S.C.) as receiver. Remaining property has been abandoned. Judgment and Order for Application for Payment of Final Fees have been entered. Entity ID: R030481 Jurisdiction State: WI Effective Registered Effective Date: 3/22/1995 Period of Existence: PER Status: Restored to Good Standing Status Date: 4/30/2014 Registered Agent: Michael S. Polsky, Esq. Office: Two Plaza East, Suite 1085 330 East Kilbourn Ave. Milwaukee, WI 53202 Principal Office: 3617 County Highway H PO Box 427 Sturtevant, WI 53177-9427 Shawn has a 100% ownership interest in this corporation. He intends to dissolve the corporation. SEE ATTACHED BALANCE STATEMENT</b>	<b>C</b>	<b>0.00</b>

Sub-Total > **0.00**  
(Total of this page)

Sheet **3** of **6** continuation sheets attached  
to the Schedule of Personal Property



In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>SKS Nursery, Inc.</b> <b>THIS CORPORATION WAS FORCED INTO</b> <b>RECEIVERSHIP, Racine County Case 2014CV1156.</b> <b>Attorney Michael Polsky (of Beck, Chaet,</b> <b>Bamberger &amp; Polsky, S.C.) as receiver.</b> <b>Property (trees, bushes etc.) was found to have no</b> <b>value and has been abandoned by receiver.</b> <b>Judgment and Order for Application for Payment of</b> <b>Final Fees have been entered.</b> <b>Entity ID: S05945</b> <b>Registered Effective Date: 7/17/2001</b> <b>Period of Existence: Per</b> <b>Administratively Dissolved: 9/13/2011</b> <b>Entity Type: Domestic Business</b> <b>Registered Agent: Shawn Robert Mathiesen</b> <b>Address of Registered 3617 Highway H</b> <b>Agent &amp; Principal PO Box 427</b> <b>Address Sturtevant, WI 53177-9427</b>	<b>C</b>	<b>0.00</b>
		<b>Debtors have 100% interest in SKS Nursery, Inc.</b> <b>No current value. Trees (approximately 7,000 -</b> <b>8,000) have not been tended for approx. 4 years.</b> <b>There may be 2,000 very small trees sellable at \$20 -</b> <b>\$25 each, if cared for, pruned and if someone is</b> <b>willing to dig them out.</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
			Sub-Total >	<b>0.00</b>
			(Total of this page)	

Sheet **4** of **6** continuation sheets attached  
to the Schedule of Personal Property

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Debtors have a possible claim against Christopher Cox for damages to their lawn. Mr. Cox has been charged with several felonies involving Debtors and Shawn Roberts Lawn Service LLC. from which it is alleged that he stole significant amounts of gasoline over a period of time. Unknown as to whether or not there will be restitution ordered or if it is even collectible. Debtors do not know if they will be awarded any money.</b>	<b>C</b>	<b>1,000.00</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2015 Suburban</b>	<b>C</b>	<b>0.00</b>
		<b>2012 Grizzly 4-wheeler price below represents average price on ATV Trader Online; Shawn Roberts, Inc. uses and makes monthly payments to creditor</b>	<b>C</b>	<b>4,500.00</b>
		<b>2009 Yamaha Nytro with 9,000+ miles and in fair condition</b>	<b>C</b>	<b>3,100.00</b>
		<b>2009 Ski Doo SS600; snowmobile 7000+ miles in fair condition</b>	<b>C</b>	<b>2,880.00</b>
		<b>2009 Arctic Cat 700 EFI Prowler; side by side; rough condition -- rolled over; 3000+ miles</b>	<b>C</b>	<b>3,000.00</b>
		<b>2004 Yamaha Wolverine 4 wheeler, rough condition; mileage unknown</b>	<b>C</b>	<b>1,000.00</b>
Sub-Total > (Total of this page)				<b>15,480.00</b>

Sheet **5** of **6** continuation sheets attached  
to the Schedule of Personal Property

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>2005 Ski-doo 500SS 9,000+ miles; fair condition</b>	<b>C</b>	<b>1,000.00</b>
		<b>Trailer (Beckenridge 1999 11' x34") located in Lincoln County</b>	<b>C</b>	<b>5,000.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.		<b>Chihuahua and horse (9 years old). Sentimental value only. Cost of boarding horse exceeds value.</b>	<b>C</b>	<b>0.00</b>
		<b>Misc. articles used with animals: bowls, saddles, riding tack and blankets, etc.</b>	<b>C</b>	<b>300.00</b>
		<b>Horse, realistically cost of boarding is more than animal is worth</b>	<b>C</b>	<b>0.00</b>
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Amy is the custodian of Fidelity Investment Accounts (UTMA-WI) for the Debtors' four children, two of which are now 18 years of age. Not part of the bankruptcy estate. See SOFA</b>	<b>C</b>	<b>0.00</b>

Sub-Total >	<b>6,300.00</b>
(Total of this page)	
Total >	<b>35,308.52</b>

Sheet **6** of **6** continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Mathiesen Household Goods and Furnishings

Home at 9110 2 Mile Road:

	<u>Value</u>
Kitchen table & Chairs	\$75.00
Sofa	\$75.00
Love Seat	\$50.00
Recliner	\$40.00
2 chairs	\$80.00
Ottoman	\$25.00
Sofa	\$75.00
Love Seat	\$75.00
Recliner	\$100.00
Dining Room table & Chairs	\$250.00
Hutch	\$250.00
Bedroom set:	
Bed, 2 dressers & TV stand	\$300.00
TV	\$100.00
Bedroom set:	
Bed, dresser & chair	\$200.00
Bedroom set:	
Bed and dresser	\$150.00
Bedroom set:	
Bed, dresser & chest	\$200.00
Bedroom set:	
Bed and dresser	\$150.00
TVs	\$400.00
Basement	
2 sofas & 2 chairs	\$150.00
2 Tables	\$75.00
Foozeball table	\$50.00
Misc. Pictures	<u>\$250.00</u>
	\$3,120.00

House at 2793 Kelly Fire Lane:

2 Recliners	
1 Sofa	
2 Tables	\$300.00
Kitchen table w/ chairs	\$175.00
Bed	
Chair	
Sofa	\$325.00
Twin beds and table	\$200.00
2 Sofas	\$150.00
Recliner	\$ 50.00
2 bunkbeds	\$300.00
Moveable bar	\$ 50.00
Misc. Pictures	<u>\$150.00</u>
	\$1700.00

Assets & Liabilities  
Top Choice, LLC.

Shawn Mathiesen is a 50% owner of this single asset corporation:

Asset:

50% ownership of a strip mall  
located at: 17091 Teut Rd. Burlington, WI

Recent offer of purchase \$950,000.00 countered with \$1.1 million - not accepted by Talmer Bank	\$950,000.00
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Liability:

Talmer Bank	<u>\$1,400,000.00</u> (\$450,000.00)
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Equity	- \$00 -
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Assets and Liabilities  
Lemon Frog, LLC.

Amy is 50% owner; she is not responsible for bookkeeping/income.

This is a consignment shop and the inventory consists of hundreds of low value items of used clothes owned by a variety of people too numerous to list here.

Location is: 123 Anywhere Street

Assets:

Minimal furniture (furniture is also consignment items and for sale)	\$75.00
Minimal stationery, pens, cleaning supplies and equipment, cash register, et.	\$25.00
Bank account	Unknown

Liabilities:

Lease of premises	Unknown
Insurance	Unknown
Advertising	Unknown
Payments to owners of items sold	Unknown
Items placed with business for sale	<u>Unknown</u>

No value/equity

Business has lost money last 2 years. It was opened solely to fill space at the strip mall located at 17091 Teut Road, Burlington, Wisconsin owned by TopChoice LLC and thus make the mall more attractive to possible purchasers as the mall is for sale.

Assets and Liabilities  
Mathiesen Land Company, LLC

Assets:

Bank account at Community State Bank:

Balance as of 7/10/15 \$ 1,000.00

Property located at:

- (1) 3617 Hwy H  
Sturtevant, WI 53177  
Parcel #03-22-28-006-001  
Appraisal dated July 16, 2013 \$290,000.00
- (2) Price County - 50% ownership  
W985 Stony Road/N4680 Circle Dr.  
Brantwood, WI 54513  
Appraisal dated August 27, 2014 \$ 28,750.00 (1/4 of \$115,000)

Equipment (*security for Community State Bank Business Loan*):

2007 #400380 C4500  
2004 #515186 C4500  
2006 #410831 C4500  
2004 #515218 C4500  
Coneilus Con Pro Trailer  
2005 GMC 3500 Truck  
  
1996 312C Caterpillar Backhoe  
2013 259 Caterpillar Trac \$ 43,659.00

Misc. Office Furniture and equipment \$1,000.00

Liabilities:

- (1) Community State Bank Mortgage  
Security: Hwy H Property \$305,903.00  
Security: Price County Property
- (2) Community State Bank Business Note \$ 43,659.00  
(Dragnet Clause)
- (3) Talmer Bank \$409,246.00

Value/Net equity = \$-0-



Assets and Liabilities for  
Shawn Robert's Lawn & Tree , Inc.

This corporation was forced into a receivership, Racine County case 2014CV1156, Attorney Michael Polsky (of Beck, Chaet, Bamberger & Polsky, S.C.) as receiver.

Receiver reviewed all equipment and sold those items that had any value. The equipment remaining either has no value or is encumbered by liens.

Assets: The following equipment has been transferred to Shawn Roberts, Inc., in exchange for making payments due on the equipment: \*\*

New Holland Boomer Compact 3045 Tractor	ZAD12485
New Holland Compact Track C175 Loader	NAM417433
Landpride AFM4211 Grooming Mower	589924
New Holland C238 Compact Track Loader	JAF0C238EBM425212

Total value of equipment is less than      \$76,000.00

Liabilities:

CNH Capital	
Debt secured by equipment listed above as of 4/8/15:	(\$76,394.00)
CNH Capital Credit Card	<u>(\$ 8,571.23)</u>

Net Equity/Value = \$-0-

CNH has a writ of replevin for equipment as of 6/24/15

Corporation has a claim against Christopher Cos for approximately \$9,500.00 in stolen gasoline. Exempted on Schedule B as it is one of several criminal complaints filed by DA – involving Debtors and Corporation.

\*\*As a result of the replevin, the equipment was returned to Case New Holland on August 12, 2015.

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☒ 11 U.S.C. §522(b)(2)

☐ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$155,675. (Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<b>Real Property</b>			
<b>HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b> 2 parcels; Tax Nos. 012-04-21-33-018-010 & 012-04-21-32-034-010; 65.72 and 15.04 acres respectively. Appraisal February 2015 valued property at \$724,000.00; 2014 tax assessed value was \$500,100.00 \$724,000 - 9% cost of sale = \$658,840.00	11 U.S.C. § 522(d)(1)	1.00	658,840.00
<b>ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487.</b> House on 4 parcels with #: LR 355 1-4 Total 2014 tax FMV = \$302,500.00 Appraisal dated April 23, 2015 = \$195,000 less 9% cost of sale = \$177,450.00	11 U.S.C. § 522(d)(5)	1.00	177,450.00
<b>LINCOLN COUNTY/Somo:</b> W111081 Green Drive, Tripoli, WI 10 acres with a trailer (2 parcels) each solely in Amy's name. Tax Key No. 28.043504.015.002 and 28.043505.015.006 Tax Assessed FMV \$45,400 Appraisal of LAND ONLY dated 8/27/14 value = \$15,000.00 less 9% broker's fee \$13,650. Note that is is probably high as brokers now have minimum fees. See Schedule B for trailer	11 U.S.C. § 522(d)(5)	1.00	13,650.00
<b>TOWN OF YORKVILLE: 19411 Washington Ave., Union Grove, WI 53182</b> Vacant Land: Tax Parcel Numbers: 03-21-07-001-022 - fmv per 2014 tax bill = \$51,500. 03-21-07-001-023 - fmv per 2014 tax bill = \$59,100 Debtor owns property jointly with Michael Rudan (who surrendered his interest in his Ch 7 bankruptcy)	11 U.S.C. § 522(d)(5)	1.00	110,600.00

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<b>PRICE COUNTY, Town of Knox, WI: (1) 40 acre plot, Parcel 2; raw hunting land no improvements. Tax ID: 12576 Mathiesen Land Company, LLC. owns a second adjacent 40 acre plot, Parcel 1, Tax ID 12577. An appraisal dated 9/10/2014, appraised 160 acres (4 parcels including 2 which are owned by Judith Mathiesen) at \$115,000. Debtors' 1/4 of total appraised property has a value of \$28,750.00 less 9% cost of sale = \$26,162.50</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>1.00</b>	<b>26,162.50</b>
<b>Cash on Hand</b>			
<b>Cash</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>10.00</b>	<b>10.00</b>
<b>Checking, Savings, or Other Financial Accounts, Certificates of Deposit</b>			
<b>Savings account in Shawn's name Wells Fargo Bank 6005 Durand Avenue Racine, WI 53406</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>184.39</b>	<b>184.39</b>
<b>Checking in Shawn's name (used to escrow taxes) North Shore Bank Savings Corporate Office 15700 West Bluemount Road Brookfield, WI 53005</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>12.47</b>	<b>12.47</b>
<b>Checking and Savings in Shawn's name Educators Credit Union Corporate Office 1326 Willow Road Mt. Pleasant, WI 53177</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>136.23</b>	<b>136.23</b>
<b>Checking account in Amy's name Community State Bank 1500 Main St. Union Grove, WI 53182</b>	<b>11 U.S.C. § 522(d)(5)</b>	<b>595.00</b>	<b>595.00</b>
<b>Household Goods and Furnishings</b>			
<b>See attached. Plus \$2000.00 (includes household items located at Homestead - Sturtevant, WI and home in Oneida County, WI) of misc. items, none of which individually is worth more than \$20.00</b>	<b>11 U.S.C. § 522(d)(3)</b>	<b>6,720.00</b>	<b>6,720.00</b>
<b>Wearing Apparel</b>			
<b>Misc. articles of clothing</b>	<b>11 U.S.C. § 522(d)(3)</b>	<b>1,000.00</b>	<b>1,000.00</b>
<b>Furs and Jewelry</b>			
<b>Wedding and engagement ring; small diamond earrings; inherited diamond ring from grandmother; Amy has very little jewelry of any kind</b>	<b>11 U.S.C. § 522(d)(4)</b>	<b>3,000.00</b>	<b>3,000.00</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<b>Firearms and Sports, Photographic and Other Hobby Equipment</b>			
Remington 30-06, Springfield 7100	11 U.S.C. § 522(d)(5)	400.00	400.00
Remington 12 gauge S70 shot gun	11 U.S.C. § 522(d)(5)	300.00	300.00
<b>Interests in Insurance Policies</b>			
Genworth; Term insurance: policy XXX6375, Shawn is the insured, with face value of \$250,000; required by Community State Bank, which is the beneficiary, with Amy as second beneficiary.	11 U.S.C. § 522(d)(7) 11 U.S.C. § 522(d)(11)(C)	100% 100%	0.00
Lincoln Benefit Life Insurance - Debtors have whole life insurance policies on their children, Policy XXXXXX5792 = \$44.79, Policy XXXXXX5793 = \$168.36, Policy XXXXXX5794 = \$49.94, Policy XXXXXX5795 = \$220.97. Total \$480.06	11 U.S.C. § 522(d)(8)	480.06	480.06
Wisconsin Farm Bureau Federation: accidental death - term policy in the amount of \$2,900.00	11 U.S.C. § 522(d)(11)(C)	1.00	0.00
Ing ReliaStar Life Insurance - Term policy No. XXXXXX4183 on Shawn's life face value \$2,000,000.00 with Amy as beneficiary	11 U.S.C. § 522(d)(11)(C)	100%	0.00
Genworth Life Insurance Adjustable Life Insurance Policy No. XXX4047, on Shawn's life with Community State Bank as primary beneficiary and Amy as secondary.	11 U.S.C. § 522(d)(8) 11 U.S.C. § 522(d)(5)	658.33 27.04	685.37
<b>Stock and Interests in Businesses</b>			
Mathiesen Land Company, LLC. Entity ID: M059879 Jurisdiction State: Wisconsin Registered Effective Date: 10/16/2003 Period of Existence: PER Status: Restored to Good Standing/Active Entity Type: Domestic Limited Liability Company Registered Agent: Amy Mathiesen Office and 9110 Two Mile Rd. Principal Office Franksville, WI 53126 Amy has 100% interest in Mathiesen Land Company, LLC. This is a real estate holding company. SEE ATTACHED BALANCE SHEET	11 U.S.C. § 522(d)(5)	1.00	0.00

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<b>The Lemon Frog, LLC.</b> Entity ID: T055725 Jurisdiction St: WI Registered Effective Date: 02/01/2012 Period of Existence: PER Status: Organized Status Date: 02/1/2012 Entity Type: Domestic Limited Liability Company Amy has a 50% ownership interest. This is a consignment store in Burlington. SEE ATTACHED BALANCE SHEET	11 U.S.C. § 522(d)(5)	50.00	0.00
<b>Other Contingent and Unliquidated Claims of Every Nature</b>			
Debtors have a possible claim against Christopher Cox for damages to their lawn. Mr. Cox has been charged with several felonies involving Debtors and Shawn Roberts Lawn Service LLC. from which it is alleged that he stole significant amounts of gasoline over a period of time. Unknown as to whether or not there will be restitution ordered or if it is even collectible. Debtors do not know if they will be awarded any money.	11 U.S.C. § 522(d)(5) 11 U.S.C. § 522(d)(5)	1,000.00 0.00	1,000.00
<b>Automobiles, Trucks, Trailers, and Other Vehicles</b>			
2012 Grizzly 4-wheeler price below represents average price on ATV Trader Online; Shawn Roberts, Inc. uses and makes monthly payments to creditor	11 U.S.C. § 522(d)(5)	4,500.00	4,500.00
2009 Yamaha Nytro with 9,000+ miles and in fair condition	11 U.S.C. § 522(d)(2)	3,100.00	3,100.00
2009 Ski Doo SS600; snowmobile 7000+ miles in fair condition	11 U.S.C. § 522(d)(5)	2,880.00	2,880.00
2009 Arctic Cat 700 EFI Prowler; side by side; rough condition -- rolled over; 3000+ miles	11 U.S.C. § 522(d)(2)	3,000.00	3,000.00
2004 Yamaha Wolverine 4 wheeler, rough condition; mileage unknown	11 U.S.C. § 522(d)(5)	1,000.00	1,000.00
2005 Ski-doo 500SS 9,000+ miles; fair condition	11 U.S.C. § 522(d)(5)	1,000.00	1,000.00
Trailer (Beckenridge 1999 11' x34") located in Lincoln County	11 U.S.C. § 522(d)(5)	5,000.00	5,000.00
<b>Animals</b>			
Misc. articles used with animals: bowls, saddles, riding tack and blankets, etc.	11 U.S.C. § 522(d)(3)	300.00	300.00

Total: **35,360.52** **1,022,006.02**

Sheet **3** of **3** continuation sheets attached to the Schedule of Property Claimed as Exempt

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
<b>Community State Bank 1500 Main Street Union Grove, WI 53182</b>		<b>C</b>	<b>1ST MORTGAGE</b>				
			<b>BUSINESS DEBT: LINCOLN COUNTY/Somo: W111081 Green Drive, Tripoli, WI PRICE COUNTY on Parcel 2</b>				
			Value \$ <b>13,650.00</b>			<b>305,903.00</b>	<b>0.00</b>
Account No.			<b>Unemployment tax warrant</b>				
<b>Department of Workforce Development PO Box 7946 Madison, WI 53707-7946</b>		<b>-</b>	<b>BUSINESS DEBT: All property including: HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b>				
			Value \$ <b>658,840.00</b>			<b>50,989.00</b>	<b>50,989.00</b>
Account No. <b>xxxxxx2385</b>			<b>Opened 10/01/14 Last Active 1/30/15</b>				
<b>Harris BMO Bank Headquarters Attn: Bankruptcy 111 W. Monroe Street, Flr. 21E Chicago, IL 60603-4096</b>		<b>W</b>	<b>2015 Suburban</b>				
			Value \$ <b>0.00</b>			<b>51,795.00</b>	<b>51,795.00</b>
Account No.			<b>Federal Tax Lien</b>				
<b>Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346</b>		<b>C</b>	<b>All Property including: HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b>				
			Value \$ <b>658,840.00</b>			<b>35,320.00</b>	<b>35,320.00</b>
Subtotal (Total of this page)						<b>444,007.00</b>	<b>138,104.00</b>

2 continuation sheets attached

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Oneida County Treasurer Oneida County Courthouse 1 S. Oneida Ave. Rhineland, WI 54501		C	2012 - 2014 REAL ESTATE TAXES ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487. 4 parcels with #: LR 355 1-4 Total 2014 tax FMV = \$302,500.00 Appraisal dated April 23, 2015 = \$195,000 les 6% broker's fees and \$1500				6,985.00	6,985.00
			Value \$ 177,450.00					
Account No. xxxxxxxx0200								
Park City Credit Union 300 E. 2nd St. Merrill, WI 54452-2316		C	Opened 10/22/12 Last Active 2/20/15 ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487. House on 4 parcels with #: LR 355 1-4 Total 2014 tax FMV = \$302,500.00 Appraisal dated April 23, 2015 = \$195,000 less 9% cost of sale = \$177,450.00				177,812.00	362.00
			Value \$ 177,450.00					
Account No.								
Racine County Treasurer Racine County Courthouse 730 Wisconsin Ave. Racine, WI 53403		-	2011-2014 Statutory Lien for property taxes VACANT LAND at 19411 Washington Ave., Union Grov, WI 53182 Tax Parcel Numbers: 03-21-07-001-022 - fmV per 2014 tax bill = \$51,500. - property tax owed as of 2/28/15 = \$5,884.61				12,487.46	0.00
			Value \$ 110,600.00					
Account No.								
Racine County Treasurer Racine County Courthouse 730 Wisconsin Ave. Racine, WI 53403		C	2014 Property Taxes on both parcels HOME AT: 9110 2 Mile Road, Franksville, WI 53126 2 parcels; Tax Nos. 012-04-21-33-018-010 &012-04-21-32-034-010; 65.72 and 15.04 acres respectively.				9,518.00	9,518.00
			Value \$ 658,840.00					
Account No.								
Talmer Bank & Trust 825 Water Street Port Huron, MI 48060		-	2ND MORTGAGE/HOME EQUITY - BUSINESS DEBT HOME AT: 9110 2 Mile Road, Franksville, WI 53126 2 parcels; Tax Nos. 012-04-21-33-018-010 &012-04-21-32-034-010; 65.72 and 15.04 acres respectively.				235,238.00	186,578.00
			Value \$ 658,840.00					
Subtotal							442,040.46	203,443.00
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>Mortgage - Business Debt TOWN OF YORKVILLE: 19411 Washington Ave., Union Grove, WI 53182 Vacant Land: Tax Parcel Numbers: 03-21-07-001-022 - fmV per 2014 tax bill = \$51,500. 03-21-07-001-023 - fmV per 2014 tax bill =</b>					
<b>Talmer Bank &amp; Trust Attn: Bankruptcy 2301 West Big Beaver Road, Suite 525 Troy, MI 48084</b>		<b>C</b>	<b>Value \$ 110,600.00</b>				<b>452,262.00</b>	<b>354,149.46</b>
Account No.			<b>UCC Filing on all trees, bushes &amp; shrubs SKS Nursery, Inc. THIS CORPORATION WAS FORCED INTO RECEIVERSHIP, Racine County Case 2014CV1156. Attorney Michael Polsky (of Beck, Chaet, Bamberger &amp; Polsky, S.C.) as receiver. Property (trees, bushes etc.) was found</b>					
<b>Talmer Bank &amp; Trust Attn: Bankruptcy 2301 West Big Beaver Road, Suite 525 Troy, MI 48084</b>		<b>C</b>	<b>Value \$ 0.00</b>				<b>409,000.00</b>	<b>409,000.00</b>
Account No.			<b>NOTICE ONLY</b>					
<b>Wells Fargo Home Mortgage Attn: Bankruptcy P.O. Box 10335 Des Moines, IA 50306-0335</b>		<b>-</b>	<b>Value \$ 0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No. xxxxxxxxx2876			<b>Opened 3/01/06 Last Active 2/15/15 1ST MORTGAGE HOME AT: 9110 2 Mile Road, Franksville, WI 53126 2 parcels; Tax Nos. 012-04-21-33-018-010 &amp;012-04-21-32-034-010; 65.72 and 15.04 acres respectively.</b>					
<b>Wells Fargo Home Mortgage PO Box 5296 Carol Stream, IL 60197-5296</b>		<b>C</b>	<b>Value \$ 658,840.00</b>				<b>610,180.00</b>	<b>0.00</b>
Account No. xxxxxxxxx0003			<b>Income tax warrant All property including: HOME AT: 9110 2 Mile Road, Franksville, WI 53126 2 parcels; Tax Nos. 012-04-21-33-018-010 &amp;012-04-21-32-034-010; 65.72 and 15.04 acres respectively. Appraisal February 2015 valued property</b>					
<b>Wisconsin Dept. of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901</b>		<b>-</b>	<b>Value \$ 658,840.00</b>				<b>13,646.03</b>	<b>13,646.03</b>
Subtotal (Total of this page)							<b>1,485,088.03</b>	<b>776,795.49</b>
Total (Report on Summary of Schedules)							<b>2,371,135.49</b>	<b>1,118,342.49</b>

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>NOTICE ONLY</b>					
<b>Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.			<b>LEGAL FEES</b>					
<b>MICHELSON LAW OFFICE 617 - 6TH STREET RACINE, WI 53401-0067</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.			<b>NOTICE ONLY</b>					
<b>Wisconsin Dept. of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
Account No.								
Subtotal							<b>0.00</b>	<b>0.00</b>
(Total of this page)							<b>0.00</b>	<b>0.00</b>
Total							<b>0.00</b>	<b>0.00</b>
(Report on Summary of Schedules)							<b>0.00</b>	<b>0.00</b>

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxxxxx7386  Ally Financial (fka GMAC) Attn: Bankruptcy P.O. Box 380901 Bloomington, MN 55438		C	BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2012 Chevy Silverado			16,567.00
Account No. xxxxxxxx6770  Ally Financial (fka GMAC) Attn: Bankruptcy P.O. Box 380901 Bloomington, MN 55438		C	BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2012 Chevy Silverado			7,785.67
Account No. xxxxxxxx6543  Ally Financial (fka GMAC) Attn: Bankruptcy P.O. Box 380901 Bloomington, MN 55438		C	BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2014 GMC Sierra			27,515.00
Account No. xxxxxxxx7003  Ally Financial (fka GMAC) Attn: Bankruptcy P.O. Box 380901 Bloomington, MN 55438		C	BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2015 Chevy Silverado			43,730.59
Subtotal (Total of this page)						95,598.26

10 continuation sheets attached

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxxxx1956  <b>Ally Financial (fka GMAC)</b> <b>Attn: Bankruptcy</b> <b>P.O. Box 380901</b> <b>Bloomington, MN 55438</b>	C	<b>BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2010 Chevy Silverado</b>						18,176.39
Account No. xxxxxxxx3278  <b>Ally Financial (fka GMAC)</b> <b>Attn: Bankruptcy</b> <b>P.O. Box 380901</b> <b>Bloomington, MN 55438</b>	C	<b>2014</b>  <b>BUSINESS DEBT: Personal Guaranty for Shawn Roberts Inc.; secured by lien on 2014 GMC Sierra</b>						32,173.98
Account No. xxxx-xxxx-xxxx-7107  <b>Capital One - Spark Business</b> <b>PO Box 6492</b> <b>Carol Stream, IL 60197-6492</b>	H	<b>thru 12014</b>  <b>BUSINESS DEBT: Misc. credit card purchases</b>						7,143.49
Account No. xxxxxxxxxxxx1462  <b>Capital One Bank USA NA</b> <b>General Correspondence/Bankruptcy</b> <b>P.O. Box 30285</b> <b>Salt Lake City, UT 84130-0285</b>	H	<b>Opened 9/01/01 Last Active 3/03/15</b>  <b>2012 Grizzly 4-wheeler price below represents average price on ATV Trader Online; Shawn Roberts, Inc. uses and makes monthly payments to creditor</b>						4,300.00
Account No.  <b>Capital One Retail Services</b> <b>PO Box 30257</b> <b>Salt Lake City, UT 84110</b>	C	<b>NOTICE ONLY as payment center for Yamaha. revolving credit card.</b>						0.00
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) <b>61,793.86</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxxx4048</b>  <b>Cargill Incorporated</b> <b>PO Box 843973</b> <b>Dallas, TX 75284-3973</b>		<b>2015</b>  <b>De-Icer &amp; Salt for Shawn Roberts Lawn &amp; Tree.</b> <b>Business debt</b>				<b>2,757.82</b>
Account No. <b>xxx-xxxxxx6-000</b>  <b>Caterpillar Financial Services Corp.</b> <b>Commerical Accounts</b> <b>North America Business Center</b> <b>2120 West End Avenue</b> <b>Nashville, TN 37203</b>	<b>C</b>	<b>BUSINESS DEBT: Personal guaranty for Mathiesen Land LLC</b>				<b>45,255.19</b>
Account No. <b>xxxx-xxxx-xxxx-7254</b>  <b>Chase</b> <b>Cardmember Services</b> <b>PO Box 94014</b> <b>Palatine, IL 60094</b>	<b>C</b>	<b>Credit card with \$500 limit - no balance</b>				<b>0.00</b>
Account No.  <b>Chase Card Services (all credit cards)</b> <b>Att: Correspondence</b> <b>PO Box 15298</b> <b>Wilmington, DE 19850</b>	<b>-</b>	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>ChexSystems</b> <b>Attn: Consumer Relations</b> <b>7805 Hudson Road, Ste. 100</b> <b>Woodbury, MN 55125-1595</b>	<b>-</b>	<b>NOTICE ONLY</b>				<b>0.00</b>
Sheet no. <b>2</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>48,013.01</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>xxxx2154</b>	<b>C</b>		<b>5/2014 thru 1/27/2015</b>				<b>200.00</b>	
<b>Children's Hospital of Wisconsin P.O. Box 78704 Milwaukee, WI 53278-0704</b>				<b>MEDICAL SERVICES</b>				
Account No. <b>xxxxxxxxxxxxxxxxxxxx1005</b>	<b>H</b>		<b>8-26-2013</b>				<b>26,868.00</b>	
<b>CNH Industrial Capital 100 Brubaker Ave. M.S. 535 New Holland, PA 17557</b>				<b>BUSINESS DEBT: Personal Guaranty of a secured loan made to Shawn Robert's Lawn &amp; Tree Inc. Security is New Holland Boomer Compact Tractor- serial number ZADB12485.</b>				
Account No. <b>xxxxxxxxxxxxxxxxxxxx0000</b>	<b>H</b>		<b>8-25-2010</b>				<b>8,213.00</b>	
<b>CNH Industrial Capital 100 Brubaker Ave. M.S. 535 New Holland, PA 17557</b>				<b>BUSINESS DEBT: Personal Guaranty of a secured loan made to Shawn Robert's Lawn &amp; Tree Inc.. Security is New Holland Compact Track Loader - serial number NAM417433</b>				
Account No. <b>xxxxxxxxxxxxxxxxxxxx1004</b>	<b>H</b>		<b>5-14-2013</b>				<b>9,608.00</b>	
<b>CNH Industrial Capital 100 Brubaker Ave. M.S. 535 New Holland, PA 17557</b>				<b>BUSINESS DEBT: Personal guaranty of a secured loan made to Shawn Robert's Lawn &amp; Tree Inc.. Security is New Holland Mower Serial Number 589924</b>				
Account No. <b>xxxxxxxxxxxxxxxxxxxx1003</b>	<b>H</b>		<b>11-28-2011</b>				<b>19,347.00</b>	
<b>CNH Industrial Capital 100 Brubaker Ave. M.S. 535 New Holland, PA 17557</b>				<b>BUSINESS DEBT: Personal guaranty of a secured loan made to Shawn Robert's Lawn &amp; Tree Inc. Security is New Holland Track Loader - serial number JAF0C238EBM425212</b>				
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>64,236.00</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxx-xxxx-xxxx-6928</b>  <b>CNH Industrial Capital</b> <b>Dept. 93 5506006928</b> <b>PO Box 688912</b> <b>Des Moines, IA 50368</b>		through 2014  <b>BUSINESS DEBT:</b> <b>Personal Guaranty for credit card - misc.</b> <b>purchases</b>				<b>8,571.25</b>
Account No.  <b>Early Warning Services</b> <b>16552 North 90th Street #100</b> <b>Scottsdale, AZ 85260</b>	-	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>Equifax Information Services LLC</b> <b>P.O. Box 740256</b> <b>Atlanta, GA 30374-0256</b>	-	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>Experian</b> <b>Attn: Bankruptcy</b> <b>955 American Lane</b> <b>Schaumburg, IL 60173-4983</b>	-	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>Financial Control Solutions</b> <b>PO Box 668</b> <b>Germantown, WI 53022-0668</b>	C	<b>For Notice Only</b>				<b>0.00</b>
Sheet no. <b>4</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>8,571.25</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxx1155, xxxxxxxx1156		-					0.00
Godin, Geraghty & Puntillo SC 6301 Green Bay Rd. Kenosha, WI 53142							
Account No. xxxxxx-000D		H	BUSINESS DEBT: Legal Srevices				3,438.00
Hankel, Bjelajac, Kallenbach, Lehner & K Attorneys At Law P.O. Box 38 Racine, WI 53401							
Account No. xxxxxxxxxxxx7254		C	Opened 9/01/07 Last Active 1/12/15  MISCELLANEOUS CHARGE PURCHASES				258.00
JP Morgan Chase Card Services Att: Bankruptcy Dept. PO Box 15298 Wilmington, DE 19850-5298							
Account No. xxxxxx4507		W	Opened 5/01/13 Last Active 1/01/15  LEASE				5,345.00
Kia Motors Finance Attn: Bankruptcy PO Box 20825 Fountain Valley, CA 92728							
Account No.		H	March 2015  BUSINESS DEBT: Legal Services				5,230.50
Kravit, Hovel & Krawczyk, S.C. 825 North Jefferson Milwaukee, WI 53202-8135							
Sheet no. 5 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			14,271.50



In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Judith Mathiesen 1215 Indiana St. Racine, WI 53405</b>	<b>C</b>		<b>PERSONAL LOANS for BUSINESS</b>			<b>108,000.00</b>
Account No. <b>xxxx-xxxx-xxxx-1145</b>			<b>Thru 2014</b>			
<b>Menards - Retail Services PO Box 5219 Carol Stream, IL 60197-5219</b>	<b>H</b>		<b>BUSINESS DEBT: Misc. credit card purchases</b>			<b>3,538.46</b>
Account No.			<b>BUSINESS DEBT: Notice only</b>			
<b>Menards - Retail Services Dept. 7680 Carol Stream, IL 60116-7080</b>	<b>-</b>					<b>0.00</b>
Account No. <b>xxxxxxx2000</b>			<b>Opened 2/19/13 Last Active 2/20/15</b>			
<b>Park City Credit Union 300 E. 2nd St. Merrill, WI 54452-2316</b>	<b>H</b>		<b>BUSINESS DEBT: Personal guaranty. Secured by a Multi Tech Processor for firewood owned by son's corporation: The Firewood Co.</b>			<b>21,695.00</b>
Account No. <b>xx2262</b>						
<b>Pomps Tire Service, Inc. 202 S. Sylvania Ave Sturtevant, WI 53177</b>	<b>C</b>					<b>5,824.00</b>
Sheet no. <b>6</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>139,057.46</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Dean Rosenbaum 817 South St. Racine, WI 53402</b>	<b>C</b>	<b>NOTICE ONLY</b>				<b>Unknown</b>
Account No. <b>xxxxxxxxxxx7107</b>  <b>Synchrony Bank/Lowes Attn: Bankruptcy Dept. P.O. Box 965060 Orlando, FL 32896-5060</b>	<b>H</b>	<b>Opened 5/01/05 Last Active 3/06/15  MISCELLANEOUS CHARGE PURCHASES. Business Account</b>				<b>7,143.00</b>
Account No. <b>xxxxxxxx1155</b>  <b>Talmer Bank &amp; Trust Attn: Bankruptcy 2301 West Big Beaver Road, Suite 525 Troy, MI 48084</b>	<b>C</b>	<b>BUSINESS DEBT - judgment entered</b>				<b>947,107.00</b>
Account No. <b>xxxxxxxx1156</b>  <b>Talmer Bank &amp; Trust Attn: Bankruptcy 2301 West Big Beaver Road, Suite 525 Troy, MI 48084</b>	<b>-</b>	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>Talmer Bank &amp; Trust Attn: Bankruptcy 2301 West Big Beaver Road, Suite 525 Troy, MI 48084</b>	<b>X C</b>	<b>BUSINESSS DEBT: Personal guaranty of a lien of credit made by Cottage Grove Homes, Inc. (secured by property owned by Cottage Grove, Inc.)</b>				<b>150,416.00</b>
Sheet no. <b>7</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>1,104,666.00</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Talmer Bank &amp; Trust</b> <b>Attn: Bankruptcy</b> <b>2301 West Big Beaver Road, Suite 525</b> <b>Troy, MI 48084</b>				<b>2015</b>  <b>BUSINESS DEBT - judgment, interest of \$581</b> <b>per day.</b>				<b>2,274,592.00</b>
Account No.  <b>TeleCheck, Inc.</b> <b>Attn: Bankruptcy Department</b> <b>P.O. Box 4451</b> <b>Houston, TX 77210-4451</b>			-	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No.  <b>Trans Union Corporation</b> <b>P.O. Box 2000</b> <b>Crum Lynne, PA 19022-2002</b>			-	<b>NOTICE ONLY</b>				<b>0.00</b>
Account No. <b>x6545</b>  <b>Triebold Implement</b> <b>W8619 Willis Ray Road</b> <b>Whitewater, WI 53190</b>			H	<b>thru 2014</b>  <b>BUSINESS DEBT: Personal guaranty</b> <b>misc. purchases</b>				<b>1,768.00</b>
Account No.  <b>Von Briesen &amp; Roper SC</b> <b>Attn: Attorney Christopher Schreiber</b> <b>411 E. Wisconsin Ave., Suite 1000</b> <b>Milwaukee, WI 53202</b>			-	<b>NOTICE ONLY</b>				<b>0.00</b>
Sheet no. <b>8</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) <b>2,276,360.00</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		<b>NOTICE ONLY</b>						<b>0.00</b>
<b>Wheaton Franciscan Healthcare Attn: Bankruptcy PO Box 5995 Peoria, IL 61601-5995</b>	<b>C</b>							
Account No. <b>xxxx2958</b>		<b>MEDICAL SERVICES</b>						<b>114.00</b>
<b>Wheaton Franciscan Healthcare SDS 12-3088 PO Box 86 Minneapolis, MN 55486-0086</b>	<b>C</b>							
Account No. <b>xxxxxxx6668</b>		<b>January 2015</b>						<b>94.00</b>
<b>Wheaton Franciscan Healthcare SDS 12-3088 PO Box 86 Minneapolis, MN 55486-0086</b>	<b>C</b>							
Account No.		<b>MEDICAL LABORATORY SERVICES</b>						<b>170.00</b>
<b>Wheaton Franciscan Healthcare Attn: Bankruptcy PO Box 5995 Peoria, IL 61601-5995</b>	<b>C</b>							
Account No.		<b>BUSINESS DEBT: Attorneys Fees</b>						<b>27,249.00</b>
<b>C. Judley Wyant 410 College Racine, WI 53403</b>	<b>C</b>							
Sheet no. <b>9</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) <b>27,627.00</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Shannon E. Wynn Wynn at Law, LLC 772 W. Main Street, Suite 00 PO Box 1301 Lake Geneva, WI 53147</b>	<b>C</b>	<b>NOTICE ONLY</b>					<b>0.00</b>	
Account No.  								
Account No.  								
Account No.  								
Account No.  								
Sheet no. <b>10</b> of <b>10</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>0.00</b>  Total (Report on Summary of Schedules) <b>3,840,194.34</b>	

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Kia Motors Finance</b> <b>Attn: Bankruptcy</b> <b>PO Box 20825</b> <b>Fountain Valley, CA 92728</b>	<b>Lease of a 2013 Kia Sportage for 36 months</b> <b>expiring 6/1/2016</b>

In re **Shawn Robert Mathiesen,  
Amy Lee Mathiesen**

Case No. **15-28187**

Debtors

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Dean Rosembaum</b> <b>817 South St.</b> <b>Racine, WI 53402</b>	
<b>Dean Rosenbaum</b> <b>6640 Ptarmigan Rd.</b> <b>Racine, WI 53406</b> <b>Co-owner and guarantor for Cottage Grove Homes, Inc.</b>	<b>Talmer Bank &amp; Trust</b> <b>Attn: Bankruptcy</b> <b>2301 West Big Beaver Road, Suite 525</b> <b>Troy, MI 48084</b>
<b>Joe Smith</b> <b>7150 18th St.</b> <b>Kenosha, WI 53144</b> <b>Co-owner of Smith-Mathieson, LLC</b>	

0

continuation sheets attached to Schedule of Codebtors

Fill in this information to identify your case:

Debtor 1 Shawn Robert Mathiesen

Debtor 2 Amy Lee Mathiesen  
(Spouse, if filing)

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number 15-28187  
(If known)

Check if this is:

- ☐ An amended filing  
☐ A supplement showing post-petition chapter 13 income as of the following date:

MM / DD / YYYY

## Official Form B 6I

### Schedule I: Your Income

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status

Occupation

Employer's name

Employer's address

Debtor 1

- ☒ Employed  
☐ Not employed

Manager

Shawn Roberts, Inc.

PO Box 427  
Sturtevant, WI 53177

How long employed there? 2 years

Debtor 2 or non-filing spouse

- ☒ Employed  
☐ Not employed

Homemaker

#### Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$ <u>6,000.00</u>	\$ <u>0.00</u>
3. Estimate and list monthly overtime pay.	3. +\$ <u>0.00</u>	+\$ <u>0.00</u>
4. Calculate gross income. Add line 2 + line 3.	4. \$ <u>6,000.00</u>	\$ <u>0.00</u>



Debtor 1 **Shawn Robert Mathiesen**  
Debtor 2 **Amy Lee Mathiesen**

Case number (if known) **15-28187**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here	4. \$ <b>6,000.00</b>	\$ <b>0.00</b>
<b>5. List all payroll deductions:</b>		
5a. Tax, Medicare, and Social Security deductions	5a. \$ <b>559.00</b>	\$ <b>0.00</b>
5b. Mandatory contributions for retirement plans	5b. \$ <b>0.00</b>	\$ <b>0.00</b>
5c. Voluntary contributions for retirement plans	5c. \$ <b>0.00</b>	\$ <b>0.00</b>
5d. Required repayments of retirement fund loans	5d. \$ <b>0.00</b>	\$ <b>0.00</b>
5e. Insurance	5e. \$ <b>0.00</b>	\$ <b>0.00</b>
5f. Domestic support obligations	5f. \$ <b>0.00</b>	\$ <b>0.00</b>
5g. Union dues	5g. \$ <b>0.00</b>	\$ <b>0.00</b>
5h. Other deductions. Specify:	5h.+ \$ <b>0.00</b>	+ \$ <b>0.00</b>
<b>6. Add the payroll deductions.</b> Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ <b>559.00</b>	\$ <b>0.00</b>
<b>7. Calculate total monthly take-home pay.</b> Subtract line 6 from line 4.	7. \$ <b>5,441.00</b>	\$ <b>0.00</b>
<b>8. List all other income regularly received:</b>		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ <b>0.00</b>	\$ <b>0.00</b>
8b. Interest and dividends	8b. \$ <b>0.00</b>	\$ <b>0.00</b>
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ <b>0.00</b>	\$ <b>0.00</b>
8d. Unemployment compensation	8d. \$ <b>0.00</b>	\$ <b>0.00</b>
8e. Social Security	8e. \$ <b>0.00</b>	\$ <b>0.00</b>
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ <b>0.00</b>	\$ <b>0.00</b>
8g. Pension or retirement income	8g. \$ <b>0.00</b>	\$ <b>0.00</b>
8h. Other monthly income. Specify: <b>Payments by Shawn Roberts, Inc. as rent of land</b> <b>Advanced draws on annual bonus</b>	8h.+ \$ <b>5,846.00</b> \$ <b>2,250.00</b>	+ \$ <b>0.00</b> \$ <b>0.00</b>
<b>9. Add all other income.</b> Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ <b>8,096.00</b>	\$ <b>0.00</b>
<b>10. Calculate monthly income.</b> Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ <b>13,537.00</b> + \$ <b>0.00</b>	= \$ <b>13,537.00</b>
<b>11. State all other regular contributions to the expenses that you list in Schedule J.</b> Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in <i>Schedule J</i> . Specify:	11. +\$ <b>0.00</b>	
<b>12. Add the amount in the last column of line 10 to the amount in line 11.</b> The result is the combined monthly income. Write that amount on the <i>Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data</i> , if it applies	12. \$ <b>13,537.00</b>	<b>Combined monthly income</b>
<b>13. Do you expect an increase or decrease within the year after you file this form?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain: <b>Debtor earns \$6000 per month as a minimum base salary. He takes additional draws averaging approx. \$2,250/month. Shawn Roberts, Inc. also pays him rent for his land in the amount of \$5846/month. At the end of the year, he and the owner of the company review the company's performance and Debtor's draws and earnings to determine his bonus.</b>		

Fill in this information to identify your case:

Debtor 1 Shawn Robert Mathiesen

Debtor 2 Amy Lee Mathiesen  
(Spouse, if filing)

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number 15-28187  
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 expenses as of the following date:

MM / DD / YYYY

- ☐ A separate filing for Debtor 2 because Debtor 2 maintains a separate household

## Official Form B 6J

### Schedule J: Your Expenses

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Your Household

1. Is this a joint case?

☐ No. Go to line 2.

☒ Yes. Does Debtor 2 live in a separate household?

☒ No

☐ Yes. Debtor 2 must file a separate Schedule J.

2. Do you have dependents? ☐ No

Do not list Debtor 1 and Debtor 2.

☒ Yes. Fill out this information for each dependent.....

Do not state the dependents' names.

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Son

12

☐ No

☒ Yes

Son

14

☐ No

☒ Yes

Daughter

18

☐ No

☒ Yes

☐ No

☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No  
☐ Yes

#### Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 6I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ 4,720.00

If not included in line 4:

4a. Real estate taxes

4a. \$ 793.00

4b. Property, homeowner's, or renter's insurance

4b. \$ 176.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 20.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 2,082.00

Debtor 1 **Shawn Robert Mathiesen**  
Debtor 2 **Amy Lee Mathiesen**

Case number (if known) **15-28187**

6. <b>Utilities:</b>	
6a. Electricity, heat, natural gas	6a. \$ <u>210.00</u>
6b. Water, sewer, garbage collection	6b. \$ <u>0.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$ <u>325.00</u>
6d. Other. Specify: <u>ADT Security</u>	6d. \$ <u>48.00</u>
7. <b>Food and housekeeping supplies</b>	7. \$ <u>900.00</u>
8. <b>Childcare and children's education costs</b>	8. \$ <u>30.00</u>
9. <b>Clothing, laundry, and dry cleaning</b>	9. \$ <u>100.00</u>
10. <b>Personal care products and services</b>	10. \$ <u>40.00</u>
11. <b>Medical and dental expenses</b>	11. \$ <u>120.00</u>
12. <b>Transportation.</b> Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$ <u>40.00</u>
13. <b>Entertainment, clubs, recreation, newspapers, magazines, and books</b>	13. \$ <u>50.00</u>
14. <b>Charitable contributions and religious donations</b>	14. \$ <u>0.00</u>
15. <b>Insurance.</b> Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a. Life insurance	15a. \$ <u>91.00</u>
15b. Health insurance	15b. \$ <u>0.00</u>
15c. Vehicle insurance	15c. \$ <u>276.00</u>
15d. Other insurance. Specify: _____	15d. \$ <u>0.00</u>
16. <b>Taxes.</b> Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: <u>Past Due Property Taxes</u>	16. \$ <u>193.00</u>
17. <b>Installment or lease payments:</b>	
17a. Car payments for Vehicle 1	17a. \$ <u>783.00</u>
17b. Car payments for Vehicle 2	17b. \$ <u>349.00</u>
17c. Other. Specify: _____	17c. \$ <u>0.00</u>
17d. Other. Specify: _____	17d. \$ <u>0.00</u>
18. <b>Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 6I).</b>	18. \$ <u>0.00</u>
19. <b>Other payments you make to support others who do not live with you.</b>	\$ <u>0.00</u>
Specify: _____	19.
20. <b>Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.</b>	
20a. Mortgages on other property	20a. \$ <u>1,661.00</u>
20b. Real estate taxes	20b. \$ <u>75.00</u>
20c. Property, homeowner's, or renter's insurance	20c. \$ <u>133.00</u>
20d. Maintenance, repair, and upkeep expenses	20d. \$ <u>150.00</u>
20e. Homeowner's association or condominium dues	20e. \$ <u>0.00</u>
21. <b>Other:</b> Specify: <u>Pet care</u>	21. +\$ <u>172.00</u>
22. <b>Your monthly expenses.</b> Add lines 4 through 21. The result is your monthly expenses.	22. \$ <u>13,537.00</u>
23. <b>Calculate your monthly net income.</b>	
23a. Copy line 12 ( <i>your combined monthly income</i> ) from Schedule I.	23a. \$ <u>13,537.00</u>
23b. Copy your monthly expenses from line 22 above.	23b. -\$ <u>13,537.00</u>
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$ <u>0.00</u>
24. <b>Do you expect an increase or decrease in your expenses within the year after you file this form?</b> For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?	
<input checked="" type="checkbox"/> No.	
<input type="checkbox"/> Yes. Explain:	

**State Farm Insurance payment averaged \$509 over period 1/1/15 - 6/30/15. June payment was \$585. It includes insurance for all properties and personal vehicles. Daughter is working part time (full time in summer) and pays for the cost of boarding her horse (\$275/month). It is unknown as to whether she will be able to continue to make this payment in full when she goes to school in the fall.**

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen  
Amy Lee Mathiesen**

Debtor(s)

Case No. **15-28187**

Chapter **7**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **43** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 19, 2015**

Signature **/s/ Shawn Robert Mathiesen**  
**Shawn Robert Mathiesen**  
Debtor

Date **August 19, 2015**

Signature **/s/ Amy Lee Mathiesen**  
**Amy Lee Mathiesen**  
Joint Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen  
Amy Lee Mathiesen**

Debtor(s)

Case No. **15-28187**  
Chapter **7**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$53,000.00</b>	<b>2015 APPROXIMATE GROSS WAGES &amp; ADVANCES AGAINST BONUS, YEAR-TO-DATE - Husband</b>
<b>\$35,000.00</b>	<b>2015 GROSS RENT YEAR TO DATE</b>
<b>\$0.00</b>	<b>2014 GROSS TAXABLE WAGES - unknown taxes not done; accountant in hospital as of 7/30/15</b>
<b>\$24,500.00</b>	<b>2013 TAXABLE WAGES</b>
<b>\$10,088.00</b>	<b>2013 BUSINESS INCOME LOSS</b>
<b>\$24,806.00</b>	<b>2013 TAXABLE RENTAL INCOME</b>

**2. Income other than from employment or operation of business**

None

- ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$3,298.00</b>	<b>2013 Taxable tax refund received for tax year 2012</b>
<b>\$2.00</b>	<b>2013 Taxable Interest</b>
<b>\$12,482.00</b>	<b>2013 State and Federal \$8989 Tax refunds \$3493</b>

**3. Payments to creditors**

None

☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None

- ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------------	--	-----------------------

None

- ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Judith Mathiesen</b> <b>1215 Indiana Street</b> <b>Racine, WI 53405</b> <b>Shawn's Mother</b>	<b>2012/ by transfer of real estate</b>	<b>\$57,500.00</b>	<b>\$8,000.00</b>

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Talmer Bank and Trust vs. Shawn Robert's Lawn and Tree, Inc., et al. 2014CV001156</b>	<b>Money judgment</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Judgment entered</b>
<b>Talmer Bank and Trust vs. Michael Rudan et al; 2014CV1155</b>	<b>Money Judgment</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Judgment</b>
<b>Breezy Hill Nursery vs Shawn Mathiesen; 2013SC1340</b>	<b>Small Claims</b>	<b>Wisconsin Circuit Court, Kenosha, Kenosha County, Wisconsin</b>	<b>Dismissed</b>
<b>WI Dept. of Workforce Development Vs. Shawn R. Mathiesen; 2013UC77</b>		<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Tax warrant filed</b>
<b>WI Department of Revenue vs. Amy Mathiesen et al; 2014TW0003</b>	<b>Delinquent Tax</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Tax warrant filed</b>
<b>WI Department of Revenue vs. Amy Mathiesen et al; 2014TW0006</b>	<b>Delinquent tax</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Tax warrant filed</b>
<b>CNH Industrial Capital America LLC vs. Shawn Robert's Lawn &amp; Tree Inc., et al.</b>	<b>Civil/Money judgment: Ex Parte Motion for Order Directing Delivery of Collateral (Pre-judgment Replevin)</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Pending -- order for replevin</b>
<b>CNH Industrial Capital America LLC vs. Shawn Robert's Lawn &amp; Tree Inc. et al; 2015CV001332</b>	<b>Replevin</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Order directing delivery of collateral</b>
<b>Department of Workforce Development vs. Shawn R. Mathiesen; 2014UC000232</b>	<b>Unemployment Compensation</b>	<b>Wisconsin Circuit Court, Racine, Racine County, WI</b>	<b>Judgment and satisfaction</b>

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
<b>7. Gifts</b>			
None <input type="checkbox"/>	List all gifts or charitable contributions made within <b>one year</b> immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		
NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Children same as Debtors	children	Christmas/Birthday/Easter/Valentines Day/ thruout the year	Misc. gifts throughout the year totaling Approx. \$300 per child

**8. Losses**

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Damage to Lawn	Christopher Cox is accused of deliberately driving over lawn and damaging it. Damages - \$1,000	2014

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
MICHELSON LAW OFFICE 617 - 6TH STREET RACINE, WI 53401-0067		<b>\$2750.00 ATTORNEYS FEES + COSTS &amp; FILING FEE.</b>
Access Counseling, Inc. 633 W. 5th Street, Suite 26001 Los Angeles, CA 90071	7/14/15	<b>\$15 PAID FOR CREDIT COUNSELING</b>

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Bergstrom Chevrolet</b> <b>11100 W. Metro Auto Mall</b> <b>Milwaukee, WI 53224</b> <b>None</b>	<b>March 2015</b>	<b>2008 GMC Yukon Denali used as a trade-in for the purchase of a 2015 Chevy Suburban. Negative net trade of \$3,798.61</b>
<b>C. Judley Wyant</b> <b>510 College Ave.</b> <b>Racine, WI 53403</b> <b>Attorney</b>	<b>2014</b>	<b>Transferred in payment of attorneys fees, Cottage Grove Homes, Inc. The corporation was administratively dissolved in 2011. Corporation owned one piece of real estate (Tax Parcel 03-22-35-032-001, .97 acres, on Bankers Road in Mt. Pleasant, WI) which is the security for a Talmer Bank loan in the amount of \$150,416.00. Property taxes of \$9,701.97 are due through 2014.</b>
<b>Judith Mathiesen</b>  <b>Mother</b>	<b>2012</b>	<b>80 acres in Price County with approximate value of \$57,500.00 paid on debt owed in the amount of \$</b>

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>ING Financial Partners</b> <b>909 Locust Street.</b> <b>Des Moines, IA 50309</b>	<b>Brokerage Account; XXX-XX0208</b> <b>\$0</b>	<b>Spring of 2014 (5/31/14 statement give \$0 Balance with starting balance of \$4,592.51)</b> <b>\$4,592.51</b>
<b>Franklin Templeton Investments</b> <b>3344 Quality Dr.</b> <b>Rancho Cordova, CA 95741</b>	<b>Mutual Global Discovery Fund - Class A; XXX-XXX5522</b> <b>\$0</b>	<b>Spring of 2014 (3/31/14 statement give \$0 Balance with starting balance of \$9,116.11)</b> <b>\$9,116.11</b>
<b>Franklin Templeton Investments</b> <b>3344 Quality Dr.</b> <b>Rancho Cordova, CA 95741</b>	<b>Franklin Mutual Global Discovery Fund - Class A; Account XX-XXX5546</b> <b>\$0</b>	<b>April 29, 2014; \$4,581.67</b>
<b>Lincoln Benefit Life</b> <b>PO Box 5708</b> <b>Carol Stream, IL 60197-5708</b>	<b>Whole Life Insurance on Amy; XXXXXX5791</b>	<b>\$13,903.75 on 7/21/14</b>
<b>Lincoln Benefit Life</b> <b>PO Box 660191</b> <b>Dallas, TX 75266-0191</b>	<b>Whole Life insurance on Shawn, xxxxx25790</b>	<b>July 2014; Approximately \$35,256.30</b>

**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>Now Adult Child same as Debtors</b>	<b>Custodial Savings Account; approximately \$500</b>	<b>Community State Bank 1500 Main St. Union Grove, WI 53182</b>
<b>Adult Child Same as Debtors</b>	<b>Potbelly Pig -- sentimental value only</b>	<b>Debtors Residence</b>
<b>Adult Daughter Debtors' home</b>	<b>UTMA account with Fidelity Investment XXXXXXXX5887 Value as of 3/31/15 \$10,914.92</b>	<b>Fidelity Investments PO Box 770002 Cincinnati, OH 45277</b>
<b>Adult Son Debtors' home</b>	<b>UTMA account with Fidelity Investment XXXXXXXX3151 Value as of 3/31/15 \$10,914.92</b>	<b>Fidelity Investments PO Box 770002 Cincinnati, OH 45277</b>
<b>Minor Child Debtors' home</b>	<b>UTMA account with Fidelity Investment XXXXXXXX3169 Value as of 3/31/15 \$5,290.71</b>	<b>Fidelity Investments PO Box 770002 Cincinnati, OH 45277</b>
<b>Minor Child Debtors' home</b>	<b>UTMA with Fidelity Investment account XXXXXXXX4642 Value as of 3/31/15 \$5,290.71</b>	<b>Fidelity Investments PO Box 770002 Cincinnati, OH 45277</b>

**15. Prior address of debtor**

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Cottage Grove Homes, Inc.	39-2035915	3617 Hwy H Sturtevant, WI 53177	Home Building	Registered 5/15/06. Administratively dissolved 6/2011. Debtors' subsequently transferred all interest in corporation. See above.
The Lemon Frog, LLC	Treated as partnership for tax purposes XXX-XX-1294	5419 Pine Tree Road PO Box 111 Sturgeon Bay, WI 54235	Consignment Shop	2/2012 on going
Mathiesen Land Company, LLC.		9110 2 Mile Rd. Franksville, WI 53216	Real Estate Holding Company	10/16/2003 on going
Mathiesen Landscaping Inc.	26-1223830	9110 2 Mile Raod Franksville, WI 53126	Used for bidding contracts	Incorporated 10/10/07; 12/10/2013 administratively dissolved
S.K.S. Nursery	39-2035915	5300 County Road V Franksville, WI 53126	Tree Nursery	2005 to 9/13/2011 - administratively dissolved-- also forced into receivership
Shawn Robert's Lawn & Tree, Inc.	39-1818207	9110 Two Mile Road Franksville, WI 53126	Lawn maintenance and snow plowing	Began in 1991; Registered 1995 - still open, but forced into receivership
Smith-Mathiesen, LLC	41-2126513	3617 County Highway H Sturtevant, WI 53177	Real Estate Holding Co.	Registered 8/26/2003; 2007 to present and ongoing, but administratively dissolved 9/14/2010
Top Choice	20-5940856	5419 Pine Tree Road, PO Box 111 Sturgeon Bay, WI 54235	Real estate holding	Registered 10/11/2006 - ongoing
West I Transport, Inc.	11-3706883	3617 Hwy. H Sturtevant, WI 53177	Trucking Company – used for bidding jobs	Registered in 2003; administratively dissolved 9/13/11

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

## NAME AND ADDRESS

**Frank Sterbin CPA SC**  
**Certified Public Accountant**  
**4501 Washington Avenue**  
**Racine, WI 53405**

## DATES SERVICES RENDERED

**During period of operation**

**Shawn/Amy Mathiesen**  
**9110 Two Mile Road**  
**Franksville, WI 53126**

**All corporations listed.**

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

## NAME

**Greg Veltus**

## ADDRESS

**Certified Public Accountant**  
**4501 Washington Avenue**  
**Racine, WI 53405**

## DATES SERVICES RENDERED

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

## NAME

**Frank Sterbin CPA SC**

## ADDRESS

**Certified Public Accountant**  
**4501 Washington Avenue**  
**Racine, WI 53405**

**Shawn and Amy Mathiesen**

**9110 2 Mile Road**  
**Franksville, WI 53126**

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

## NAME AND ADDRESS

**Community State Bank**  
**1500 Main Street**  
**Union Grove, WI 53182**

## DATE ISSUED

**Shawn Robert's Lawn & Tree, Inc.**

**20. Inventories**

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

## DATE OF INVENTORY

**NONE**

## INVENTORY SUPERVISOR

## DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None

☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

## DATE OF INVENTORY

**NONE**

## NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**X**

**21 . Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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**22 . Former partners, officers, directors and shareholders**

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date August 19, 2015

Signature /s/ Shawn Robert Mathiesen  
**Shawn Robert Mathiesen**  
Debtor

Date August 19, 2015

Signature /s/ Amy Lee Mathiesen  
**Amy Lee Mathiesen**  
Joint Debtor

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

Paragraph 18:

Address: 3617 Hwy H  
Sturtevant, WI 53177

EIN Number: 39.2035915

Nature of Business: Tree grower

Beginning & Ending

Dates of Operation: Registered 07/17/2001. Administratively dissolved 9/13/2011.  
It was forced into receivership (Racine County Case 2014CV1156).  
Judgment and Order for Application for Payment of Final Fees have been  
filed. Stock (trees/bushes) has been abandoned by Receiver.  
No longer operational.

Paragraph 19:

- a) Frank Sterbin, CPA, 4501 Washington Ave., Racine, WI 53405
- b) N/A
- c) Debtor and Frank Sterbin CPA
- d) None

Paragraph 20:

No inventories have been taken.

Paragraph 21:

(b) Amy Mathiesen owns 100% of the corporation. No officers or directors.

Paragraph 22, :

Not applicable

Paragraph 23 :

Not applicable

Paragraph 24:

Not applicable

Paragraph 25:

Not applicable



Paragraph 18:

Address: 3617 County Highway H  
Sturtevant, WI 53177

EIN Number: 41-2126513

Nature of Business: Real Estate Holding

Beginning & Ending

Dates of Operation: Began in 2003. Administratively dissolved in 2010. Not operational. No current assets or liabilities.

Paragraph 19:

- a) Frank Sterbin, CPA , 4501 Washington Ave., Racine, WI 53405
- b) *Not applicable*
- c) Debtor, Shawn, and Frank Sterbin CPA
- d) None

Paragraph 20:

Not Applicable

Paragraph 21:

- (b) Shawn Mathiesen owned 50% of the corporation; Joe Smith owned the other 50%. No officers or directors.

Paragraph 22, :

- (b) None

Paragraph 23:

None

Paragraph 24:

Not Applicable.

Paragraph 25:

\_\_\_\_ Not Applicable.

The Lemon Frog, LLC.

Paragraph 18:

Address: 5419 Pine Tree Road  
P.O. Box 111  
Sturgeon Bay, WI 54235

EIN Number: Treated as partnership for tax purposes; use Amy's social security number  
XXX-XX-1294.

Nature of Business: Consignment Shop

Beginning & Ending

Dates of Operation: Registered 2/1/2012 - ongoing

Paragraph 19:

- a) Deborah Homan and Gary Lapour of Frank Sterbin, CPA SC
- b) None
- c) Deborah Homan
- d) None

Paragraph 20:

None

Paragraph 21:

- b) Amy Mathiesen is 50% owner. Deborah Homan owns the other 50%.

Paragraph 22:

- b) None

Paragraph 23:

None - Business has not made a profit.

Paragraph 24:

Not Applicable

Paragraph 25:

Not Applicable

Top Choice, LLC.

Paragraph 18:

Address: 5419 Pine Tree Road  
P.O. Box 111  
Sturgeon Bay, WI 54235

EIN Number: 20-5940856

Nature of Business: Real Estate Holding

Beginning & Ending

Dates of Operation: Registered 10/11/2006 - ongoing

Paragraph 19:

- a) Deborah K. Homan and Frank Sterbin CPA, SC
- b) None
- c) Deborah K. Homan and Frank Sterbin CPA, SC
- d) None

Paragraph 20:

N/A

Paragraph 21:

- b) Shawn Mathiesen is 25% owner. Joseph Smith owns 25%. Deborah K. Homan owns 50%.

Paragraph 22:

- b) None

Paragraph 23:

None

Paragraph 24:

Not Applicable

Paragraph 25:

Not Applicable

Paragraph 18:

Address: 3617 Hwy H  
Sturtevant, WI 53177

EIN Number: 11-3706883

Nature of Business: Trucking Company – used for bidding jobs

Beginning & Ending

Dates of Operation: Registered 2003. Active commencing in 2007. Administratively dissolved 9/13/2011. Not in operation

Paragraph 19:

- a) N/A
- b) N/A
- c) Debtor - Amy Mathiesen
- d) N/A

Paragraph 20:

N/A

Paragraph 21:

- (b) Amy Mathiesen owned 100% of the corporation. No officers or directors.

Paragraph 22, .:

- (b) Not Applicable

Paragraph 23:

Not Applicable

Paragraph 24:

Not Applicable

Paragraph 25:

\_\_\_\_\_ Not Applicable.

Cottage Grove Homes, Inc.

Paragraph 18:

Address: 3617 Hwy H  
Sturtevant, WI 53177

EIN Number: 39.2035915

Nature of Business: Home Building

Beginning & Ending

Dates of Operation: Registered 05/15/2006. Corporation had been administratively dissolved in June of 2011. Debtors' interest in the corporation terminated in 2014 when ownership was transferred to C. Judley Wyant, Attorney, as payment for attorneys fees. Corporation owned one piece of real estate that is security for a loan to Talmer Bank in the approximate amount of \$150,416.00.

Paragraph 19:

- a) Frank Sterbin, CPA, S.C. 4501 Washington Ave., Racine, WI 53405
- b) N/A
- c) Debtor and Frank Sterbin CPA
- d) None

Paragraph 20:

No inventories have been taken.

Paragraph 21:

- (b) None

Paragraph 22 :

- (b) Dean Rosenbaum

Paragraph 23 :

None

Paragraph 24:

Not applicable

Paragraph 25:

Not applicable

Mathiesen Land Company, LLC

Paragraph 18:

Address: 9110 2 Mile Road  
Franksville, WI 53126

EIN Number: Uses Debtor's social security number: XXX-XX-1294

Nature of Business: Real Estate Holding Co.

Beginning & Ending

Dates of Operation: 10/16/2003. Ongoing

Paragraph 19:

a) Frank Sterbin, CPA, SC 4501 Washington Ave., Racine, WI 53405

b) N/A

c) Debtor and Frank Sterbin CPA

d) None

Paragraph 20:

No inventories have been taken.

Paragraph 21:

(b) Amy Mathiesen owns 100% of the corporation. No officers or directors.

Paragraph 22, :

(b) Not applicable

Paragraph 23:

None

Paragraph 24:

Not Applicable

Paragraph 25:

Not Applicable

**United States Bankruptcy Court**  
**Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen**  
**Amy Lee Mathiesen**

Debtor(s)

Case No. **15-28187**Chapter **7**

**CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

**PART A** - Debts secured by property of the estate. (Part A must be fully completed for **EACH** debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1	
<b>Creditor's Name:</b> <b>Harris BMO Bank Headquarters</b>	<b>Describe Property Securing Debt:</b> <b>2015 Suburban</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 150px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input checked="" type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain _____ (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

  

Property No. 2	
<b>Creditor's Name:</b> <b>Internal Revenue Service</b>	<b>Describe Property Securing Debt:</b> <b>All Property including: HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 150px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u>Enter into payment agreement/offer in compromise</u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

Property No. 3	
<b>Creditor's Name:</b> <b>Oneida County Treasurer</b>	<b>Describe Property Securing Debt:</b> <b>ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487.</b> <b>4 parcels with #: LR 355 1-4</b> <b>Total 2014 tax FMV = \$302,500.00</b> <b>Appraisal dated April 23, 2015 = \$195,000 les 6% broker's fees and \$1500 closing costs =</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u><b>Make payments/pay</b></u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	
Property No. 4	
<b>Creditor's Name:</b> <b>Park City Credit Union</b>	<b>Describe Property Securing Debt:</b> <b>ONEIDA COUNTY: 2893 Kelly Fire Lane, Little Rice, WI 54487.</b> <b>House on 4 parcels with #: LR 355 1-4</b> <b>Total 2014 tax FMV = \$302,500.00</b> <b>Appraisal dated April 23, 2015 = \$195,000 less 9% cost of sale = \$177,450.00</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u><b>Make payment pursuant to contract/note</b></u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	



Property No. 5	
<b>Creditor's Name:</b> <b>Racine County Treasurer</b>	<b>Describe Property Securing Debt:</b> <b>VACANT LAND at 19411 Washington Ave., Union Grov, WI 53182</b> <b>Tax Parcel Numbers:</b> <b>03-21-07-001-022 - fmV per 2014 tax bill = \$51,500. - property tax owed as of 2/28/15 = \$5,884.61</b> <b>03-21-07-001-023 - fmV per 2014 tax bill = \$59,100; proper</b>
Property will be (check one): <input checked="" type="checkbox"/> Surrendered <span style="margin-left: 150px;"><input type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain _____ (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

  

Property No. 6	
<b>Creditor's Name:</b> <b>Racine County Treasurer</b>	<b>Describe Property Securing Debt:</b> <b>HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b> <b>2 parcels; Tax Nos. 012-04-21-33-018-010</b> <b>&amp;012-04-21-32-034-010; 65.72 and 15.04 acres respectively.</b> <b>Appraisal February 2015 valued property at \$724,000.00; 2014 tax assessed val</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 150px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u>Make payments/pay</u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

Property No. 7	
<b>Creditor's Name:</b> <b>Talmer Bank &amp; Trust</b>	<b>Describe Property Securing Debt:</b> <b>HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b> <b>2 parcels; Tax Nos. 012-04-21-33-018-010</b> <b>&amp;012-04-21-32-034-010; 65.72 and 15.04 acres respectively.</b> <b>Appraisal February 2015 valued property at \$724,000.00; 2014 tax assessed val</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u><b>Make payments pursuant to contract/note</b></u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

Property No. 8	
<b>Creditor's Name:</b> <b>Talmer Bank &amp; Trust</b>	<b>Describe Property Securing Debt:</b> <b>TOWN OF YORKVILLE: 19411 Washington Ave., Union Grove, WI 53182</b> <b>Vacant Land: Tax Parcel Numbers:</b> <b>03-21-07-001-022 - fmV per 2014 tax bill = \$51,500.</b> <b>03-21-07-001-023 - fmV per 2014 tax bill = \$59,100</b> <b>Debtor owns property jointly with</b>
Property will be (check one): <input checked="" type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain _____ (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

Property No. 9	
<b>Creditor's Name:</b> <b>Talmer Bank &amp; Trust</b>	<b>Describe Property Securing Debt:</b> <b>SKS Nursery, Inc.</b> <b>THIS CORPORATION WAS FORCED INTO RECEIVERSHIP,</b> <b>Racine County Case 2014CV1156.</b> <b>Attorney Michael Polsky (of Beck, Chaet, Bamberger &amp;</b> <b>Polsky, S.C.) as receiver.</b> <b>Property (trees, bushes etc.) was found to have no value a</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u><b>avoid lien using 11 U.S.C. § 522(f)</b></u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 200px;"><input type="checkbox"/> Not claimed as exempt</span>	

  

Property No. 10	
<b>Creditor's Name:</b> <b>Wells Fargo Home Mortgage</b>	<b>Describe Property Securing Debt:</b> <b>HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b> <b>2 parcels; Tax Nos. 012-04-21-33-018-010</b> <b>&amp;012-04-21-32-034-010; 65.72 and 15.04 acres respectively.</b> <b>Appraisal February 2015 valued property at \$724,000.00; 2014</b> <b>tax assessed val</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 200px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u><b>make payments pursuant to contract/note</b></u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 200px;"><input type="checkbox"/> Not claimed as exempt</span>	

Property No. 11	
<b>Creditor's Name:</b> <b>Wisconsin Dept. of Revenue</b>	<b>Describe Property Securing Debt:</b> <b>All property including: HOME AT: 9110 2 Mile Road, Franksville, WI 53126</b> <b>2 parcels; Tax Nos. 012-04-21-33-018-010 &amp; 012-04-21-32-034-010; 65.72 and 15.04 acres respectively.</b> <b>Appraisal February 2015 valued property at \$724,000.0</b>
Property will be (check one): <input type="checkbox"/> Surrendered <span style="margin-left: 150px;"><input checked="" type="checkbox"/> Retained</span>	
If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain <u>enter into payment arrangement/offer in compromise</u> (for example, avoid lien using 11 U.S.C. § 522(f)).	
Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <span style="margin-left: 150px;"><input type="checkbox"/> Not claimed as exempt</span>	

**PART B** - Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

Property No. 1		
<b>Lessor's Name:</b> <b>-NONE-</b>	<b>Describe Leased Property:</b>	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): <input type="checkbox"/> YES <span style="margin-left: 50px;"><input type="checkbox"/> NO</span>

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date August 19, 2015

Signature /s/ Shawn Robert Mathiesen  
**Shawn Robert Mathiesen**  
 Debtor

Date August 19, 2015

Signature /s/ Amy Lee Mathiesen  
**Amy Lee Mathiesen**  
 Joint Debtor

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF WISCONSIN  
NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b)  
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

### **1. Services Available from Credit Counseling Agencies**

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

### **2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

#### **Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total Fee \$335)**

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

#### **Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total Fee \$310)**

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over

a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1,167 filing fee, \$550 administrative fee: Total Fee \$1,717)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total Fee \$275)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at [http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re	<b>Shawn Robert Mathiesen Amy Lee Mathiesen</b>	Debtor(s)	Case No.	<b>15-28187</b>
			Chapter	<b>7</b>

**CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)  
UNDER § 342(b) OF THE BANKRUPTCY CODE**

**Certification of Debtor**

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

**Shawn Robert Mathiesen  
Amy Lee Mathiesen**  
\_\_\_\_\_  
Printed Name(s) of Debtor(s)

X	<b>/s/ Shawn Robert Mathiesen</b>	<b>August 19, 2015</b>
	Signature of Debtor	Date

Case No. (if known) **15-28187**  
\_\_\_\_\_

X	<b>/s/ Amy Lee Mathiesen</b>	<b>August 19, 2015</b>
	Signature of Joint Debtor (if any)	Date

---

**Instructions:** Attach a copy of Form B 201 A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Fill in this information to identify your case:

Debtor 1 Shawn Robert Mathiesen

Debtor 2 Amy Lee Mathiesen  
(Spouse, if filing)

United States Bankruptcy Court for the: Eastern District of Wisconsin

Case number 15-28187  
(if known)

Check one box only as directed in this form and in Form 22A-1Supp:

- ☒ 1. There is no presumption of abuse
- ☐ 2. The calculation to determine if a presumption of abuse applies will be made under *Chapter 7 Means Test Calculation* (Official Form 22A-2).
- ☐ 3. The Means Test does not apply now because of qualified military service but it could apply later.

☐ Check if this is an amended filing

## Official Form 22A - 1

### Chapter 7 Statement of Your Current Monthly Income

12/14

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for being accurate. If more space is needed, attach a separate sheet to this form. Include the line number to which the additional information applies. On the top of any additional pages, write your name and case number (if known). If you believe that you are exempted from a presumption of abuse because you do not have primarily consumer debts or because of qualifying military service, complete and file *Statement of Exemption from Presumption of Abuse Under § 707(b)(2)* (Official Form 22A-1Supp) with this form.

#### Part 1: Calculate Your Current Monthly Income

1. What is your marital and filing status? Check one only.

☐ Not married. Fill out Column A, lines 2-11.

☐ Married and your spouse is filing with you. Fill out both Columns A and B, lines 2-11.

☐ Married and your spouse is NOT filing with you. You and your spouse are:

☐ Living in the same household and are not legally separated. Fill out both Columns A and B, lines 2-11.

☐ Living separately or are legally separated. fill out Column A, lines 2-11; do not fill out Column B. By checking this box, you declare under penalty of perjury that you and your spouse are legally separated under nonbankruptcy law that applies or that you and your spouse are living apart for reasons that do not include evading the Means Test requirements. 11 U.S.C § 707(b)(7)(B).

Fill in the average monthly income that you received from all sources, derived during the 6 full months before you file this bankruptcy case. 11 U.S.C. § 101(10A). For example, if you are filing on September 15, the 6-month period would be March 1 through August 31. If the amount of your monthly income varied during the 6 months, add the income for all 6 months and divide the total by 6. Fill in the result. Do not include any income amount more than once. For example, if both spouses own the same rental property, put the income from that property in one column only. If you have nothing to report for any line, write \$0 in the space.

	Column A Debtor 1	Column B Debtor 2 or non-filing spouse
2. Your gross wages, salary, tips, bonuses, overtime, and commissions (before all payroll deductions).	\$ _____	\$ _____
3. Alimony and maintenance payments. Do not include payments from a spouse if Column B is filled in.	\$ _____	\$ _____
4. All amounts from any source which are regularly paid for household expenses of you or your dependents, including child support. Include regular contributions from an unmarried partner, members of your household, your dependents, parents, and roommates. Include regular contributions from a spouse only if Column B is not filled in. Do not include payments you listed on line 3.	\$ _____	\$ _____
5. Net income from operating a business, profession, or farm		
Gross receipts (before all deductions)	\$ _____	
Ordinary and necessary operating expenses	-\$ _____	
Net monthly income from a business, profession, or farm	\$ _____	\$ _____
6. Net income from rental and other real property		
Gross receipts (before all deductions)	\$ _____	
Ordinary and necessary operating expenses	-\$ _____	
Net monthly income from rental or other real property	\$ _____	\$ _____
7. Interest, dividends, and royalties	\$ _____	\$ _____



Column A  
Debtor 1Column B  
Debtor 2 or  
non-filing spouse**8. Unemployment compensation**

Do not enter the amount if you contend that the amount received was a benefit under the Social Security Act. Instead, list it here:

For you \$ \_\_\_\_\_

For your spouse \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**9. Pension or retirement income.** Do not include any amount received that was a benefit under the Social Security Act.

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**10. Income from all other sources not listed above.** Specify the source and amount. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, a crime against humanity, or international or domestic terrorism. If necessary, list other sources on a separate page and put the total on line 10c.

10a. \_\_\_\_\_ \$ \_\_\_\_\_

10b. \_\_\_\_\_ \$ \_\_\_\_\_

10c. Total amounts from separate pages, if any.

\$ \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

+ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**11. Calculate your total current monthly income.** Add lines 2 through 10 for each column. Then add the total for Column A to the total for Column B.

\$ _____	+	\$ _____	=	\$ _____
Total current monthly income				

**Part 2: Determine Whether the Means Test Applies to You****12. Calculate your current monthly income for the year.** Follow these steps:12a. Copy your total current monthly income from line 11 \_\_\_\_\_ **Copy line 11 here=>** 12a. \$ \_\_\_\_\_

Multiply by 12 (the number of months in a year)

**x 12**

12b. The result is your annual income for this part of the form 12b. \$ \_\_\_\_\_

**13. Calculate the median family income that applies to you.** Follow these steps:

Fill in the state in which you live. \_\_\_\_\_

Fill in the number of people in your household. \_\_\_\_\_

Fill in the median family income for your state and size of household. \_\_\_\_\_ 13. \$ \_\_\_\_\_

**14. How do the lines compare?**14a. ☐ Line 12b is less than or equal to line 13. On the top of page 1, check box 1, *There is no presumption of abuse.* Go to Part 3.14b. ☐ Line 12b is more than line 13. On the top of page 1, check box 2, *The presumption of abuse is determined by Form 22A-2.* Go to Part 3 and fill out Form 22A-2.**Part 3: Sign Below**

By signing here, I declare under penalty of perjury that the information on this statement and in any attachments is true and correct.

**X /s/ Shawn Robert Mathiesen****Shawn Robert Mathiesen**  
Signature of Debtor 1Date **August 19, 2015**

MM / DD / YYYY

If you checked line 14a, do NOT fill out or file Form 22A-2.

**X /s/ Amy Lee Mathiesen****Amy Lee Mathiesen**  
Signature of Debtor 2Date **August 19, 2015**

MM / DD / YYYY

If you checked line 14b, fill out Form 22A-2 and file it with this form.

Fill in this information to identify your case:

Debtor 1 Shawn Robert Mathiesen

Debtor 2 Amy Lee Mathiesen

(Spouse, if filing)

United States Bankruptcy Court for the: Eastern District of Wisconsin

Case number 15-28187

(if known)

☐ Check if this is an amended filing

## Official Form 22A - 1Supp

# Statement of Exemption from Presumption of Abuse Under § 707(b)(2)

12/14

File this supplement together with *Chapter 7 Statement of Your Current Monthly Income* (Official Form 22A-1), if you believe that you are exempted from a presumption of abuse. Be as complete and accurate as possible. If two married people are filing together, and any of the exclusions in this statement applies to only one of you, the other person should complete a separate Form 22A-1. If you believe that this is required by 11 U.S.C. § 707(b)(2)(C).

### Part 1: Identify the Kind of Debts You Have

1. **Are your debts primarily consumer debts?** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Make sure that your answer is consistent with the "Nature of Debts" box on page 1 of the *Voluntary Petition* (Official Form 1).

☒ No. Go to Form 22A-1; on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 22A-1.

☐ Yes. Go to Part 2.

### Part 2: Determine Whether Military Service Provisions Apply to You

2. **Are you a disabled veteran** (as defined in 38 U.S.C. § 3741(1))?

☐ No. Go to line 3.

☐ Yes. Did you incur debts mostly while you were on active duty or while you were performing a homeland defense activity?  
10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1).

☐ No. Go to line 3.

☐ Yes. Go to Form 22A-1: on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 22A-1.

3. **Are you or have you been a Reservist or member of the National Guard?**

☐ No. Complete Form 22A-1. Do not submit this supplement.

☐ Yes. Were you called to active duty or did you perform a homeland defense activity? 10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1).

☐ No. Complete Form 22A-1. Do not submit this supplement.

☐ Yes. Check any one of the following categories that applies:

☐ I was called to active duty after September 11, 2001, for at least 90 days and remain on active duty.

☐ I was called to active duty after September 11, 2001, for at least 90 days and was released from active duty on \_\_\_\_\_, which is fewer than 540 days before I file this bankruptcy case.

☐ I am performing a homeland defense activity for at least 90 days.

☐ I performed a homeland defense activity for at least 90 days, ending on \_\_\_\_\_, which is fewer than 540 days before I file this bankruptcy case.

If you checked one of the categories to the left, go to Form 22A-1. On the top of page 1 of Form 22A-1, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 22A-1. you are not required to fill out the rest of Official Form 22A-1 during the exclusion period. The *exclusion period* means the time you are on active duty or are performing a homeland defense activity, and for 540 days afterward. 11 U.S.C. § 707(b)(2)(D)(ii).

If your exclusion period ends before your case is closed, you may have to file an amended form later.

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re **Shawn Robert Mathiesen  
Amy Lee Mathiesen**

Debtor(s)

Case No. **15-28187**  
Chapter **7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>3,500.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>0.00</b></u>
Balance Due .....	\$	<u><b>3,500.00</b></u>

2. \$ **310.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Representation limited solely to preparation and filing of initial petition, matrix, statement of social security and credit counseling certificate and form D.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**anything not listed above.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 19, 2015**

**/s/ ABRAHAM MICHELSON**  
**ABRAHAM MICHELSON**  
**MICHELSON LAW OFFICE**  
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